

NOTICE OF SPECIAL MEETING

OF THE

BOARD OF DIRECTORS OF

A _____ CORPORATION

Please take notice that a special meeting of the Board of Directors of _____, a _____ corporation, will be held on _____, at _____ a.m./p.m., at _____ for the following purpose:

The close of business on (date) _____ has been fixed as the record date for determining stockholders entitled to receive notice of and to vote at this meeting, or any adjournment thereof.

If you do not expect to be present in person at the meeting, you are urged to date and sign the enclosed proxy and return it promptly in the enclosed envelope which requires no postage.

DATED AT _____

DATE _____

Director

Director